

# Intrinsic Value Weekly

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## "Doing the Right Thing"

When this political hurricane is over, the future will still be clouded. The continuation of the growth of our economy and the health of our markets will depend on whether the rule of law is upheld.

The Intrinsic Value Portfolio performed well in the face of political and business uncertainty. **Intel (INTC - NASDAQ)** reacted badly to the lowering of growth forecasts at **DELL (DELL - NASDAQ)**. A slowing of growth is not surprising to us. We've known for a long time that the PC business has cyclical periods. In the past, investors have prospered by taking advantage of these slowdowns in growth. This has happened because slowdowns always precede subsequent accelerations in growth. That is the nature of cycles. A long term investor must discount more than just the next quarter or two. We expect that the cycles will continue and provide a much higher-than-market return in these cyclical growth stocks.

## Intrinsic Value Portfolio

Companies that create Intrinsic Value

Symbol	Name	Updated Valuation	11/10/2000	Intrinsic Value	Over/ (Under) Priced	Q Ratio	Weekly Price Change
HON	Honeywell Int'l Inc.	9/22/2000	\$ 53.375	\$59.52	(10.3%)	2.3	3.4%
BGP	Borders Group, Inc.	9/22/2000	\$ 12.750	\$29.31	(56.5%)	1.1	(4.2%)
BGG	Briggs & Stratton	9/22/2000	\$ 35.688	\$98.87	(63.9%)	1.2	(1.9%)
CTL	CenturyTel, Inc.	9/22/2000	\$ 35.625	\$40.74	(12.6%)	1.8	(4.0%)
DAL	Delta Air Lines, Inc.	3/6/2000	\$ 46.063	\$66.30	(30.5%)	0.9	(2.1%)
G	Gillette Company	9/14/2000	\$ 34.625	\$40.84	(15.2%)	3.8	2.8%
INTC	Intel Corporation	9/11/2000	\$ 37.000	\$67.55	(45.2%)	8.0	(19.5%)
LOW	Lowe's Companies	9/22/2000	\$ 39.938	\$56.04	(28.7%)	2.5	(10.4%)
MLHR	Herman Miller, Inc.	3/6/2000	\$ 24.453	\$46.28	(47.2%)	2.6	(5.0%)
NYT	New York Times Co.	9/22/2000	\$ 37.563	\$46.26	(18.8%)	2.5	1.5%
NUE	Nucor Corporation	9/22/2000	\$ 34.563	\$60.65	(43.0%)	1.0	(2.1%)
WEN	Wendy's International	9/22/2000	\$ 23.813	\$28.69	(17.0%)	1.6	6.1%

Average: (32.4%) Average: (3.0%)  
S&P 500 (4.3%)

Bold - Outperformed the S&P 500 for the week

## Value Drivers

## Standard Market Statistics

Symbol	Sales					Standard Market Statistics				
	Capital Turnover	Growth Last 12M	EBIT Margin %	Return On Capital	Quarterly Sales Y/Y	Yield	PE Last 12M	Price/Book	Price/Market Cap Sales (\$billions)	Market Cap (\$billions)
HON	1.2	0.7%	13.8%	14.0%	3.0%	1.4%	17.7	5.0	1.6	42.8
BGP	1.0	13.7%	5.7%	10.9%	10.9%	0.0%	11.4	1.3	0.3	1.0
BGG	2.2	(6.6%)	12.9%	30.5%	(39.5%)	3.4%	7.8	1.9	0.5	0.8
CTL	0.4	4.8%	30.3%	11.1%	15.1%	0.5%	23.1	2.9	2.9	5.0
DAL	0.6	11.0%	11.6%	11.9%	13.5%	0.2%	4.9	1.2	0.3	5.6
G	0.9	(1.8%)	21.3%	14.5%	(7.5%)	1.9%	29.6	11.1	3.9	36.5
INTC	0.9	15.4%	34.6%	24.3%	19.1%	0.2%	28.9	9.2	7.4	248.6
LOW	2.2	18.9%	7.4%	11.1%	18.7%	0.4%	22.3	3.7	0.9	15.3
MLHR	1.9	11.2%	12.1%	17.6%	11.4%	0.6%	14.8	6.9	1.0	1.9
NYT	1.1	12.1%	18.7%	13.1%	7.9%	1.2%	17.2	4.4	1.9	6.3
NUE	1.4	23.2%	9.3%	14.4%	13.3%	1.7%	8.9	1.3	0.6	2.7
WEN	0.9	9.2%	13.8%	10.2%	8.3%	1.0%	14.3	2.4	1.3	2.7

# Intrinsic Value Weekly

## ECONOMIC SECTOR VALUATION

<u>SECTORS</u>	<u>S&amp;P 500</u>	<u>S&amp;P MIDCAP</u>	<u>S&amp;P SMALL CAP</u>
BASIC INDUSTRY	(17.4%)	(34.5%)	(18.1%)
CONSUMER CYCLICALS	(37.2%)	(23.9%)	(17.0%)
CONSUMER STAPLES	(4.3%)	(20.2%)	(5.1%)
HEALTH	(18.6%)	26.2%	23.4%
ENERGY	17.1%	92.4%	46.8%
FINANCIAL	(9.7%)	(26.6%)	(24.9%)
CAPITAL GOODS	(13.8%)	(0.4%)	0.5%
TECHNOLOGY	(25.6%)	(12.0%)	2.3%
COMMUNICATIONS	(32.0%)	21.2%	(57.7%) *
UTILITY	11.1%	(12.8%)	(19.2%)
TRANSPORTATION	(32.7%)	(20.9%)	(11.1%)
<b>Weighted Total:</b>	(15.9%)	(3.7%)	(2.2%)

**RED - Overvalued**

**BLUE - (Undervalued)**

**Bold - outperformed the relevant index**

## WEEKLY PRICE CHANGE

<u>SECTORS</u>	<u>S&amp;P 500</u>		<u>S&amp;P MIDCAP</u>		<u>S&amp;P SMALL CAP</u>	
	Weight	Price	Weight	Price	Weight	Price
prices as of 11/10/2000	% of Total	% Change	% of Total	% Change	% of Total	% Change
BASIC INDUSTRY	2.0%	(1.3%)	3.7%	(1.6%)	3.5%	(3.4%)
CONSUMER CYCLICALS	6.6%	(6.9%)	12.9%	(3.0%)	16.9%	(6.7%)
CONSUMER STAPLES	11.3%	0.9%	7.8%	(2.0%)	9.0%	(1.0%)
HEALTH	12.8%	2.3%	14.5%	(1.9%)	13.7%	(4.6%)
ENERGY	6.1%	1.5%	6.0%	(3.0%)	5.2%	(4.4%)
FINANCIAL	16.2%	(1.3%)	11.9%	2.2%	12.7%	(2.3%)
CAPITAL GOODS	9.0%	(0.5%)	7.5%	(8.9%)	14.3%	(6.0%)
TECHNOLOGY	25.9%	(12.7%)	22.4%	(11.3%)	17.6%	(10.1%)
COMMUNICATIONS	6.1%	(4.1%)	1.6%	(14.5%)	0.2%	(16.0%) *
UTILITY	3.3%	2.1%	10.1%	(0.6%)	3.7%	(0.5%)
TRANSPORTATION	0.7%	(1.3%)	1.5%	(2.3%)	3.1%	(1.3%)
<b>Index Total:</b>		(4.3%)		(5.1%)		(5.2%)

\* Sector contains only 3 companies

Weekly price changes may not match prior issues due to changes in composition of sectors.

**Sector Comments:** Technology stocks are continuing to provide both danger and opportunity. The average Large Cap Tech stock is now 25% under-priced and provide a terrific long-term expected return.

The markets last week, except for the Tech stocks, were down about 1% on average. Many of the sectors of the market are under-priced now. This underscores how important it is to keep your portfolio exposed only to under-priced stocks, where the risks are muted. Three Large Cap sectors are more than 30% under-priced: Consumer Cyclicals, Communications and Transportation. Slowing consumer demand for stuff other than gasoline and heating oil could account for the pessimism among car makers and retailers. The brutal competition among long-distance companies accounts for much of the gloomy pricing of telephone companies. And the high fuel costs certainly explains the depressed transport stocks. But in each case, the current conditions are surely temporary and the price reactions overdone. We don't pretend to be capable of timing the turns in any sector's price turnaround, but the probabilities of increased future returns are much elevated by the current value gap.

This week, on Page 3, we highlight the value drivers in the "cheapest" sector: Large Cap Consumer Cyclical. (other than the small communications sector, only 3 companies)

(\$millions)	<b>Large Capitalization</b>	<b>Mid-Cap Capitalization</b>	<b>Small-Cap Capitalization</b>
	\$ 11,892,130	90.5% \$886,086	6.7% \$ 358,820 2.7%

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**Consumer Cyclical: The Cheapest Sector**

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Company Name	Ticker	Market Value - Equity	Quarterly Sales Growth	Current Price	Free Cash Flow Annuity	NOPAT Margin	PE Ratio	Price/Book Ratio	Price/Cash Flow	Return on Capital	Dividend Yield
AMERICAN GREETINGS -CL A	AM	\$1,185	3.3%	18.6	32.15	10.4	11.0	0.9	7.8	7.97	4.5%
ARMSTRONG HOLDINGS INC	ACK	\$101	-1.0%	2.5	73.28	10.9	(0.6)	0.2	0.5	9.75	0.0%
AUTOZONE INC	AZO	\$3,190	7.2%	26.3	54.63	11.5	13.3	2.9	8.3	16.70	0.0%
BED BATH & BEYOND INC	BBBY	\$6,422	30.5%	22.7	11.75	11.5	49.2	13.0	39.1	42.75	0.0%
<b>BEST BUY CO INC</b>	<b>BBY</b>	<b>\$6,838</b>	<b>18.0%</b>	<b>32.9</b>	<b>43.15</b>	<b>4.5</b>	<b>26.3</b>	<b>9.2</b>	<b>@CF</b>	<b>47.17</b>	<b>0.0%</b>
BLACK & DECKER CORP	BDK	\$2,944	2.0%	35.8	58.25	10.4	9.3	4.1	6.8	12.96	1.3%
<b>BLOCK H &amp; R INC</b>	<b>HRB</b>	<b>\$3,066</b>	<b>163.7%</b>	<b>33.5</b>	<b>57.37</b>	<b>19.3</b>	<b>14.9</b>	<b>2.9</b>	<b>8.4</b>	<b>18.70</b>	<b>3.6%</b>
<b>BRUNSWICK CORP</b>	<b>BC</b>	<b>\$1,626</b>	<b>9.0%</b>	<b>18.6</b>	<b>34.68</b>	<b>6.8</b>	<b>38.9</b>	<b>1.4</b>	<b>8.4</b>	<b>10.78</b>	<b>2.7%</b>
CARNIVAL CORP	CCL	\$12,858	5.7%	22.0	23.72	29.1	14.7	2.6	10.7	14.75	1.9%
CENDANT CORP	CD	\$8,758	-13.2%	12.0	9.82	28.4	(9.0)	3.8	59.7	9.67	0.0%
<b>CENTEX CORP</b>	<b>CTX</b>	<b>\$2,140</b>	<b>12.0%</b>	<b>36.4</b>	<b>115.27</b>	<b>9.3</b>	<b>9.1</b>	<b>1.5</b>	<b>7.0</b>	<b>18.02</b>	<b>0.4%</b>
CIRCUIT CITY STR CRCT CTY (C	CC	\$2,478	3.4%	12.1	39.12	7.7	8.3	1.3	5.3	12.56	0.6%
CONSOLIDATED STORES CORP	CNS	\$1,162	10.4%	10.4	16.79	5.7	10.3	1.0	5.9	7.32	0.0%
CONVERGYS CORP	CVG	\$6,975	20.9%	45.5	15.70	12.7	38.6	7.2	31.1	11.66	0.0%
<b>COOPER TIRE &amp; RUBBER</b>	<b>CTB</b>	<b>\$676</b>	<b>58.6%</b>	<b>9.3</b>	<b>29.75</b>	<b>10.7</b>	<b>6.7</b>	<b>0.8</b>	<b>2.7</b>	<b>11.67</b>	<b>4.5%</b>
<b>COSTCO WHOLESALE CORP</b>	<b>COST</b>	<b>\$14,848</b>	<b>20.2%</b>	<b>33.0</b>	<b>16.27</b>	<b>2.2</b>	<b>26.0</b>	<b>4.6</b>	<b>19.7</b>	<b>10.45</b>	<b>0.0%</b>
DANA CORP	DCN	\$2,994	-8.5%	20.3	n.a.	n.a.	8.1	1.2	3.2	10.46	6.1%
DELPHI AUTOMOTIVE SYS COF	DPH	\$8,012	-2.1%	14.3	32.79	6.3	7.8	2.8	4.1	14.64	2.0%
DILLARDS INC -CL A	DDS	\$978	-2.9%	10.6	25.11	5.6	8.9	0.4	2.3	6.17	1.5%
<b>DOLLAR GENERAL CORP</b>	<b>DG</b>	<b>\$4,448</b>	<b>15.1%</b>	<b>13.5</b>	<b>16.46</b>	<b>9.3</b>	<b>22.7</b>	<b>5.5</b>	<b>15.8</b>	<b>36.22</b>	<b>0.9%</b>
DOW JONES & CO INC	DJ	\$5,163	6.5%	59.0	31.63	15.5	24.1	9.6	14.1	12.89	1.7%
FEDERATED DEPT STORES	FD	\$6,272	1.4%	31.1	57.76	7.5	9.5	1.1	4.3	10.74	0.0%
<b>FORD MOTOR CO</b>	<b>F</b>	<b>\$47,525</b>	<b>5.5%</b>	<b>25.1</b>	<b>32.33</b>	<b>10.0</b>	<b>6.4</b>	<b>2.4</b>	<b>2.4</b>	<b>7.04</b>	<b>4.8%</b>
GANNETT CO	GCI	\$14,701	23.6%	55.8	38.05	18.4	16.3	3.5	12.9	12.46	1.6%
<b>GAP INC</b>	<b>GPS</b>	<b>\$20,125</b>	<b>12.1%</b>	<b>23.7</b>	<b>10.99</b>	<b>14.4</b>	<b>19.1</b>	<b>9.8</b>	<b>13.1</b>	<b>7.74</b>	<b>0.4%</b>
GENERAL MOTORS CORP	GM	\$29,866	1.7%	55.6	(44.25)	6.2	6.6	1.9	2.0	4.31	3.6%
GENUINE PARTS CO	GPC	\$3,353	3.7%	19.4	25.82	5.7	9.7	1.7	7.3	9.15	5.7%
GOODYEAR TIRE & RUBBER CO	GT	\$2,758	5.9%	17.5	(19.64)	2.6	18.3	0.8	3.3	2.76	6.9%
HARCOURT GENERAL INC	H	\$4,024	25.7%	55.0	28.27	14.2	23.9	6.3	16.4	12.04	1.5%
HARLEY-DAVIDSON INC	HDI	\$14,300	14.7%	47.2	21.64	17.5	44.4	12.6	37.5	26.52	0.2%
HARRAHS ENTERTAINMENT IN	HET	\$3,201	17.1%	27.4	17.72	11.3	16.5	2.4	8.0	8.77	0.0%
HASBRO INC	HAS	\$1,982	-2.3%	11.5	23.47	8.6	21.5	1.1	5.2	10.44	2.1%
HILTON HOTELS CORP	HLT	\$3,455	74.1%	9.4	(10.20)	14.2	14.4	2.5	9.5	4.49	0.9%
HOME DEPOT INC	HD	\$83,936	21.0%	36.3	14.19	7.0	37.9	8.0	30.0	13.65	0.4%
IMS HEALTH INC	RX	\$7,374	-9.4%	24.8	14.66	24.1	26.8	14.5	21.4	21.07	0.3%
<b>INTERPUBLIC GROUP OF COS</b>	<b>IPG</b>	<b>\$11,742</b>	<b>29.3%</b>	<b>38.2</b>	<b>12.77</b>	<b>11.2</b>	<b>39.8</b>	<b>7.6</b>	<b>21.5</b>	<b>9.36</b>	<b>1.0%</b>
K MART CORP	KM	\$2,791	1.8%	5.8	19.31	4.0	296.9	0.5	2.0	7.17	0.0%
KAUFMAN & BROAD HOME CO	KBH	\$1,178	-7.2%	29.9	56.21	7.6	6.2	1.9	7.1	14.64	1.0%
KNIGHT-RIDDER INC	KRI	\$3,872	3.6%	51.3	48.68	12.1	8.9	2.2	7.7	9.84	1.8%
<b>KOHL'S CORP</b>	<b>KSS</b>	<b>\$17,000</b>	<b>33.6%</b>	<b>51.5</b>	<b>13.18</b>	<b>9.4</b>	<b>60.5</b>	<b>10.5</b>	<b>48.5</b>	<b>12.33</b>	<b>0.0%</b>
LEGGETT & PLATT INC	LEG	\$3,170	14.0%	16.1	19.55	8.7	11.1	2.0	7.2	12.21	2.7%
LIMITED INC	LTD	\$10,932	-0.2%	25.7	14.70	8.0	21.8	5.1	15.1	8.84	1.2%
LIZ CLAIBORNE INC	LIZ	\$2,203	7.1%	41.5	78.78	10.7	12.0	2.7	9.0	28.74	1.1%
<b>LOWES COS</b>	<b>LOW</b>	<b>\$15,288</b>	<b>18.7%</b>	<b>39.9</b>	<b>23.07</b>	<b>5.1</b>	<b>22.3</b>	<b>3.7</b>	<b>15.1</b>	<b>11.09</b>	<b>0.4%</b>
MARRIOTT INTL INC	MAR	\$9,344	15.4%	38.9	21.40	7.8	23.3	3.4	17.1	7.62	0.6%
<b>MASCO CORP</b>	<b>MAS</b>	<b>\$8,056</b>	<b>11.1%</b>	<b>17.6</b>	<b>28.72</b>	<b>15.8</b>	<b>11.5</b>	<b>2.6</b>	<b>10.4</b>	<b>17.08</b>	<b>3.0%</b>

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@AF - Annual Figure

@NA - Not available

@CF - Combined Figure

@SF - SemiAnnual Figure

Red - Warning

**Bold Blue - Favorable Drivers**

Source: Standard & Poors Corporation Compustat Research Insight®, Intrinsic Value Associates, LLC

# Intrinsic Value Weekly

Consumer Cyclical: The Cheapest Sector

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Company Name	Ticker	Market Value - Equity	Quarterly Sales Growth	Current Price	Free Cash Flow Annuity	NOPAT Margin	PE Ratio	Price/Book Ratio	Price/Cash Flow	Return on Capital	Dividend Yield
MATTEL INC	MAT	\$5,426	-0.2%	12.8	5.73	4.9	117.6	2.8	25.8	6.48	2.8%
MAY DEPARTMENT STORES C	MAY	\$8,256	2.5%	27.8	43.78	8.8	9.7	2.1	6.5	13.53	3.4%
MAYTAG CORP	MYG	\$2,181	-1.2%	28.1	54.06	9.0	8.0	5.5	4.9	14.81	2.6%
MCGRAW-HILL COMPANIES	MHP	\$11,736	5.5%	60.1	29.54	12.6	24.8	7.4	20.9	13.39	1.6%
MEREDITH CORP	MDP	\$1,519	-4.0%	30.9	44.79	17.8	23.3	3.7	12.3	16.14	1.0%
<b>NEW YORK TIMES CO -CL A</b>	<b>NYT</b>	<b>\$6,321</b>	<b>7.9%</b>	<b>37.6</b>	<b>25.15</b>	<b>12.2</b>	<b>17.2</b>	<b>4.4</b>	<b>12.9</b>	<b>13.13</b>	<b>1.2%</b>
<b>NIKE INC -CL B</b>	<b>NKE</b>	<b>\$11,226</b>	<b>5.4%</b>	<b>41.6</b>	<b>34.32</b>	<b>9.1</b>	<b>18.4</b>	<b>3.4</b>	<b>14.3</b>	<b>12.32</b>	<b>1.2%</b>
NORDSTROM INC	JWN	\$2,276	1.0%	17.6	18.89	5.4	12.2	1.8	5.9	8.91	2.0%
OFFICE DEPOT INC	ODP	\$2,018	9.4%	6.8	8.42	6.2	8.8	1.4	5.2	7.58	0.0%
<b>OMNICOM GROUP</b>	<b>OMC</b>	<b>\$14,422</b>	<b>20.0%</b>	<b>81.2</b>	<b>28.84</b>	<b>11.6</b>	<b>33.8</b>	<b>10.6</b>	<b>27.2</b>	<b>11.88</b>	<b>0.9%</b>
PENNEY (J C) CO	JCP	\$2,757	1.6%	10.6	(10.34)	2.9	1,175.0	0.5	2.6	3.48	4.7%
PULTE CORP	PHM	\$1,478	8.3%	36.6	96.43	9.3	7.0	1.3	@CF	20.55	0.4%
<b>RADIOSHACK CORP</b>	<b>RSH</b>	<b>\$9,104</b>	<b>18.8%</b>	<b>49.0</b>	<b>29.50</b>	<b>12.6</b>	<b>33.7</b>	<b>14.2</b>	<b>24.1</b>	<b>15.79</b>	<b>0.4%</b>
REEBOK INTERNATIONAL LTD	RBK	\$1,195	-0.8%	21.0	14.81	4.0	20.3	2.3	21.7	6.71	0.0%
RUSSELL CORP	RML	\$500	3.5%	15.5	19.37	6.7	106.7	1.0	7.0	6.85	3.6%
SEARS ROEBUCK & CO	S	\$9,444	4.7%	28.1	68.18	7.4	6.5	1.6	4.5	8.77	3.3%
SHERWIN-WILLIAMS CO	SHW	\$3,680	4.9%	22.6	28.71	9.2	11.1	2.1	8.2	10.56	2.4%
<b>SNAP-ON INC</b>	<b>SNA</b>	<b>\$1,417</b>	<b>11.8%</b>	<b>24.1</b>	<b>37.06</b>	<b>11.4</b>	<b>11.3</b>	<b>1.8</b>	<b>7.7</b>	<b>11.21</b>	<b>4.0%</b>
SPRINGS INDUSTRIES -CL A	SMI	\$458	2.1%	25.6	36.03	3.8	5.3	0.5	2.9	5.54	5.2%
STANLEY WORKS	SWK	\$2,156	-1.1%	25.0	42.51	10.7	12.3	3.2	9.9	15.78	3.7%
<b>STAPLES INC</b>	<b>SPLS</b>	<b>\$5,407</b>	<b>19.6%</b>	<b>11.6</b>	<b>15.84</b>	<b>6.0</b>	<b>22.6</b>	<b>3.8</b>	<b>11.4</b>	<b>24.58</b>	<b>0.0%</b>
TARGET CORP	TGT	\$23,427	7.3%	25.9	21.00	5.0	19.7	4.3	11.6	13.16	1.7%
<b>TIFFANY &amp; CO</b>	<b>TIF</b>	<b>\$5,282</b>	<b>21.1%</b>	<b>36.4</b>	<b>14.92</b>	<b>14.2</b>	<b>35.1</b>	<b>8.2</b>	<b>28.2</b>	<b>10.90</b>	<b>0.4%</b>
TJX COMPANIES INC	TJX	\$7,631	7.4%	27.1	(14.43)	8.6	15.7	7.3	11.8	2.35	0.6%
TOYS R US INC	TOY	\$3,354	-9.5%	16.4	6.74	5.0	8.5	1.1	7.1	5.49	0.0%
TRIBUNE CO	TRB	\$11,450	62.5%	37.9	13.60	17.1	24.7	4.0	5.3	7.80	1.1%
TRW INC	TRW	\$4,532	-9.2%	36.3	54.38	6.3	7.7	1.7	3.1	9.01	3.6%
<b>VF CORP</b>	<b>VFC</b>	<b>\$3,148</b>	<b>8.4%</b>	<b>27.6</b>	<b>48.51</b>	<b>8.2</b>	<b>8.9</b>	<b>1.5</b>	<b>6.0</b>	<b>12.01</b>	<b>3.2%</b>
VISTEON CORP	VC	\$2,121	-4.3%	16.2	@NA	6.6	5.1	@NA	@NA	17.55	1.5%
<b>WAL-MART STORES</b>	<b>WMT</b>	<b>\$195,125</b>	<b>19.9%</b>	<b>43.7</b>	<b>12.28</b>	<b>3.1</b>	<b>32.9</b>	<b>7.8</b>	<b>24.5</b>	<b>10.69</b>	<b>0.5%</b>
WHIRLPOOL CORP	WHR	\$2,880	-5.5%	40.4	93.70	6.0	7.6	1.7	3.9	10.36	3.4%

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@AF - Annual Figure

@NA - Not available

@CF - Combined Figure

@SF - SemiAnnual Figure

Red - Warning

**Bold Blue - Favorable Drivers**

Source: Standard & Poors Corporation Compustat Research Insight®, Intrinsic Value Associates, LLC